

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549
 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB Number: 3235-0076

Estimated average burden

hours per response: 4.00

1. Issuer's Identity

CIK (Filer ID Number)	Previous Names	None	Entity Type
0001420800	Constellation Pumps Corporation		X Corporation
Name of Issuer			Limited Partnership
Colfax CORP			Limited Liability Company
Jurisdiction of Incorporation/Organization			General Partnership
DELAWARE			Business Trust
Year of Incorporation/Organization			Other (Specify)
X Over Five Years Ago			
Within Last Five Years (Specify Year)			
Yet to Be Formed			

2. Principal Place of Business and Contact Information

Name of Issuer			
Colfax CORP			
Street Address 1		Street Address 2	
8170 MAPLE LAWN BLVD		SUITE 180	
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
FULTON	MARYLAND	20759	(301) 323-9000

3. Related Persons

Last Name	First Name	Middle Name
Kiefaber	Clay	H.
Street Address 1	Street Address 2	
Colfax Corporation	8170 Maple Lawn Blvd., Suite 180	
City	State/Province/Country	ZIP/PostalCode
Fulton	MARYLAND	20759
Relationship: X Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

President and Chief Executive Officer

Last Name	First Name	Middle Name
Brannan	C.	Scott
Street Address 1	Street Address 2	
Colfax Corporation	8170 Maple Lawn Blvd., Suite 180	
City	State/Province/Country	ZIP/PostalCode
Fulton	MARYLAND	20759
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Senior Vice President, Chief Financial Officer & Treasurer

Last Name	First Name	Middle Name
Roller	William	E.
Street Address 1	Street Address 2	
Colfax Corporation	8170 Maple Lawn Blvd., Suite 180	
City	State/Province/Country	ZIP/PostalCode
Fulton	MARYLAND	20759
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Executive Vice President, Colfax Fluid Handling

Last Name	First Name	Middle Name
Pryor	Daniel	A.
Street Address 1	Street Address 2	
Colfax Corporation	8170 Maple Lawn Blvd., Suite 180	
City	State/Province/Country	ZIP/PostalCode
Fulton	MARYLAND	20759
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Senior Vice President, Strategy and Business Development

Last Name	First Name	Middle Name
Puckett	A.	Lynne
Street Address 1	Street Address 2	
Colfax Corporation	8170 Maple Lawn Blvd., Suite 180	
City	State/Province/Country	ZIP/PostalCode
Fulton	MARYLAND	20759
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Senior Vice President, General Counsel and Secretary

Last Name	First Name	Middle Name
Rothenbach	William	F.
Street Address 1	Street Address 2	
Colfax Corporation	8170 Maple Lawn Blvd., Suite 180	
City	State/Province/Country	ZIP/PostalCode
Fulton	MARYLAND	20759
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Senior Vice President, Human Resources

Last Name	First Name	Middle Name
Wittig	Steve	
Street Address 1	Street Address 2	
Colfax Corporation	8170 Maple Lawn Blvd., Suite 180	
City	State/Province/Country	ZIP/PostalCode
Fulton	MARYLAND	20759
Relationship: X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

Senior Vice President, Colfax Business System and Supply Chain Strategy

Last Name	First Name	Middle Name
Rales	Mitchell	P.
Street Address 1	Street Address 2	
Colfax Corporation	8170 Maple Lawn Blvd., Suite 180	
City	State/Province/Country	ZIP/PostalCode
Fulton	MARYLAND	20759
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Chairman

Last Name	First Name	Middle Name
Allender	Patrick	W.
Street Address 1	Street Address 2	
Colfax Corporation	8170 Maple Lawn Blvd., Suite 180	
City	State/Province/Country	ZIP/PostalCode
Fulton	MARYLAND	20759
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Bunting III	Joseph	O.
Street Address 1	Street Address 2	
Colfax Corporation	8170 Maple Lawn Blvd., Suite 180	
City	State/Province/Country	ZIP/PostalCode
Fulton	MARYLAND	20759
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Gayner	Thomas	S.
Street Address 1	Street Address 2	
Colfax Corporation	8170 Maple Lawn Blvd., Suite 180	
City	State/Province/Country	ZIP/PostalCode
Fulton	MARYLAND	20759
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Jordan	Rhonda	L.
Street Address 1	Street Address 2	
Colfax Corporation	8170 Maple Lawn Blvd., Suite 180	
City	State/Province/Country	ZIP/PostalCode
Fulton	MARYLAND	20759
Relationship: Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
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Perfall A. Clayton
Street Address 1 **Street Address 2**
 Colfax Corporation 8170 Maple Lawn Blvd., Suite 180
City **State/Province/Country** **ZIP/PostalCode**
 Fulton MARYLAND 20759
Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name **First Name** **Middle Name**
 Simms Steven E.
Street Address 1 **Street Address 2**
 Colfax Corporation 8170 Maple Lawn Blvd., Suite 180
City **State/Province/Country** **ZIP/PostalCode**
 Fulton MARYLAND 20759
Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name **First Name** **Middle Name**
 Vinnakota Rajiv
Street Address 1 **Street Address 2**
 Colfax Corporation 8170 Maple Lawn Blvd., Suite 180
City **State/Province/Country** **ZIP/PostalCode**
 Fulton MARYLAND 20759
Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

- | | | |
|---|------------------------|---------------------------|
| Agriculture | Health Care | Retailing |
| Banking & Financial Services | Biotechnology | Restaurants |
| Commercial Banking | Health Insurance | Technology |
| Insurance | Hospitals & Physicians | Computers |
| Investing | Pharmaceuticals | Telecommunications |
| Investment Banking | Other Health Care | Other Technology |
| Pooled Investment Fund | X Manufacturing | Travel |
| Is the issuer registered as an investment company under the Investment Company Act of 1940? | Real Estate | Airlines & Airports |
| Yes No | Commercial | Lodging & Conventions |
| Other Banking & Financial Services | Construction | Tourism & Travel Services |
| Business Services | REITS & Finance | Other Travel |
| Energy | Residential | Other |
| Coal Mining | Other Real Estate | |
| Electric Utilities | | |
| Energy Conservation | | |
| Environmental Services | | |
| Oil & Gas | | |
| Other Energy | | |

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505
Rule 504 (b)(1)(i)	X Rule 506
Rule 504 (b)(1)(ii)	Securities Act Section 4(5)
Rule 504 (b)(1)(iii)	Investment Company Act Section 3(c)
	Section 3(c)(1) Section 3(c)(9)
	Section 3(c)(2) Section 3(c)(10)
	Section 3(c)(3) Section 3(c)(11)
	Section 3(c)(4) Section 3(c)(12)
	Section 3(c)(5) Section 3(c)(13)
	Section 3(c)(6) Section 3(c)(14)
	Section 3(c)(7)

7. Type of Filing

X New Notice Date of First Sale 2012-01-24 First Sale Yet to Occur
Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity	Pooled Investment Fund Interests
Debt	Tenant-in-Common Securities
Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities
X Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	X Other (describe)
	Series A Perpetual Convertible Preferred Stock; Common Stock

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? X Yes No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient Recipient CRD Number None

BDT & Company, LLC
(Associated) Broker or Dealer X None
None

150459
(Associated) Broker or Dealer CRD Number X None
None

Street Address 1

401 North Michigan
City
Chicago

Street Address 2

Suite 3100
State/Province/Country
ILLINOIS

ZIP/Postal Code
60611

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States All States Foreign/non-US

DISTRICT OF COLUMBIA
ILLINOIS
VIRGINIA

13. Offering and Sales Amounts

Total Offering Amount \$805,000,000 USD or Indefinite
Total Amount Sold \$805,000,000 USD
Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. _____
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

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15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$13,600,000 USD Estimate
Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its

agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Colfax CORP	/s/ A. Lynne Puckett	A. Lynne Puckett	Senior Vice President, General Counsel & Secretary	2012-01-31

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.
